



**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: March 25th 2014



VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL. 1.24.001.5



ISO 9001
ISO 14001
ISO 45001

Subject: Correction of Current Report No. 13/2014 of March 24th 2014 concerning Resolutions of Extraordinary General Meeting of RAFAKO S.A.

Text of the report:

Current Report No. 13/2014

In reference to Current Report No. 13 of March 24th 2014, the Management Board of RAFAKO S.A. of Racibórz announces that in Appendix No. 1 to Resolution No. 2 of the Extraordinary General Meeting of March 24th 2014 (Opinion of the Management Board of RAFAKO S.A. of February 24th 2014) the amount of the share capital increase given in the report was incorrect due to an editing error.

The correct amount is no more than PLN 30,663,996 (thirty million, six hundred and sixty-three thousand, nine hundred and ninety-six złoty).

The Management Board of RAFAKO S.A. hereby publishes, in the form of an appendix to this report, the resolutions passed by the Extraordinary General Meeting of RAFAKO S.A. on March 24th 2014, with the corrected Appendix No. 1 to Resolution No. 2 of the Extraordinary General Meeting.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board
Maciej Modrowski, Member of the Management Board

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